

Westminster

Wealth Management



The Finance Week 2021

Inheritance Tax: An Introduction



You Are Cordially Invited to The Finance Week 2021

A series of talks to discuss the important topic of Inheritance Tax. We hope this week will give you the knowledge required to prepare for the inevitable: Later Life Planning. We want to help you start this conversation with your family, and consider the tools available to you in order to optimise your financial future.

Monday
11th
October

Topic Tools Of The Trade: Inheritance Tax Strategies

Speakers Kevin Hughes - Co-Founder, Westminster Wealth Management
Henny Dovland - Time Investment
Jamie Pearson - Partner, Westminster Wealth Management
Peter Marsland - Octopus Investments

Location The Royal Automobile Club, 89 Pall Mall, SW1Y 5HS

Time 12:00 - 14:00

Westminster Wealth Management has invited a panel of experts to explain the options surrounding Inheritance Tax Planning. The Discussion will cover Business Property Relief as well as Gifting and strategic portfolio construction.

RSVP [HERE](#)

Tuesday
12th
October

Topic A Family Affair: Intergenerational Planning

Speakers James Anderson - Partner, Westminster Wealth Management
David Lane - LGT Vestra
Lisa Conway-Hughes - Chartered Financial Planner,
Westminster Wealth Management
Alexandra Buchan-Heelas - Waverton

Location The Walbrook, 37A Walbrook, EC4N 8BS

Time 07:30 - 09:00

Having a conversation with your nearest and dearest about Inheritance Tax can be a daunting thought. This talk will address how to approach this sensitive topic and the benefits of conducting intergenerational planning.

RSVP [HERE](#)

Thursday
14th
October

Location Bremont Store, 29 South Audley Street, Mayfair, W1K 2PE

Come and experience the sumptuous flagship store to join our experts for a drink. They will be happy to answer any questions you have from the talks held over the week.

Time 18:30 - 20:30

RSVP [HERE](#)

*The Financial Conduct Authority does not regulate tax advice or estate planning.